



## **Financial Aid Worksheet**

This list is designed to help you accumulate all the information that you will need to submit to successfully file an application for financial aid. Please DO NOT submit this worksheet to Sola Fide. It only serves to help you complete the form.

## **Identifying Information**

- Parent/Guardian Names and phone numbers
- Residential Address
- Student names and grades

## **Financial Information**

- 2023 Income
- 2024 Estimated Income
- Cash Account Balance
  - **Bank Accounts**
  - Money Market Accounts
  - Other
- Investments
  - Bond, stocks, and mutual funds
  - **Annuities and Retirement Accounts**
  - Personal Business Investments
  - Real Estate and other investments
- **Personal Assets** 
  - Home
  - **Vehicles**
  - Other
- Liabilities
  - Mortgages, Business, and Personal Loans
  - **Auto Loans**
  - Credit Card Debt and other debt
- **Net Worth Estimate**
- **Special Financial Circumstances**
- Adjusted Gross income
- Tuition due for the 2024-2025 school year (including students who attend other schools)
- Make sure you know how much you would owe Sola Fide WITHOUT financial aid.

## **Other Requirements**

- The first two pages of your most recent 1040 (or equivalent)
- The first three pages of your most recent Georgia form 500
- \$20 processing fee